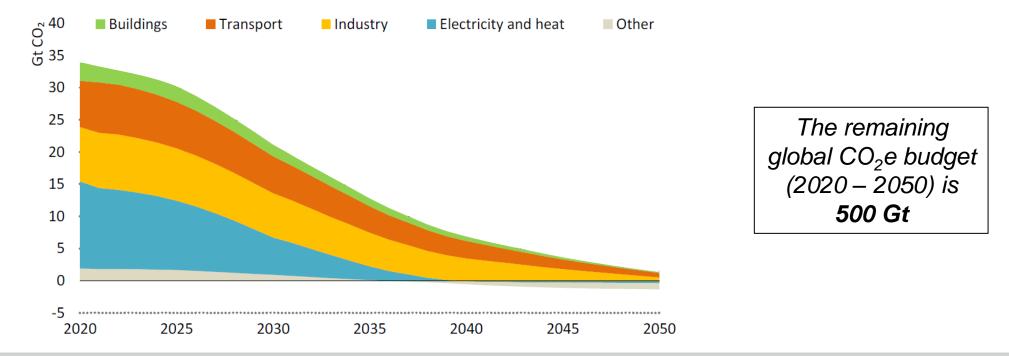


# De-Fossilizing the ICE Vehicle Fleet with Sustainable Liquid Fuels – A Vital Net-Zero Pathway

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### There is an urgent requirement to de-fossilize road transport

- To limit the long-term increase in global temperatures to 1.5 °C, we must reduce greenhouse gas emissions to net zero by 2050
  - Transport is one of few sectors where emissions have stayed level or continued to grow
- In Europe according to the 'Fit for 55' plan GHG emissions from passenger cars must reduce by 55% by 2030
  - New cars must be zero emission at the tailpipe by 2035



Sources: IEA, 'Net Zero by 2050: A Roadmap for the Global Energy Sector' May 2021; IPCC 'Mitigation Pathways Compatible with 1.5°C in the Context of Sustainable Development', 2018



#### Almost all road transport policy is based on BEV substitution

- The ICEV fleet comprises more than 1.4 bn vehicles worldwide; more than 300 m in Europe
- The FVV Future Fuels study has analyzed scenarios for the European transport system in detail
- The average lifetime of a European vehicle is 17 years to achieve a 'carbon neutral' fleet in 2050, only carbon neutral vehicles are sold from 2033 onwards



#### 100% "Carbon Neutral Vehicle" Sales Share in 2033 100% "Carbon Neutral Vehicle" Market Penetration in 30 400 Millions Millions 2050 New registrations (Road LDV) Total (Road LDV) 350 25 300 250 20 200 15 150 100 10 Stock 50 5 2027 2030 2033 2036 2039 2042 2045 2048 2024 2021 Vehicle Vehicles of out-phasing fleet, operated with fossil diesel 2030 2033 2036 2039 2042 2045 2021 2024 2027 2048 Vehicles of out-phasing fleet, operated with fossil gasoline New carbon neutral vehicles, operated with defossilized fuel/energy

#### Market Penetration

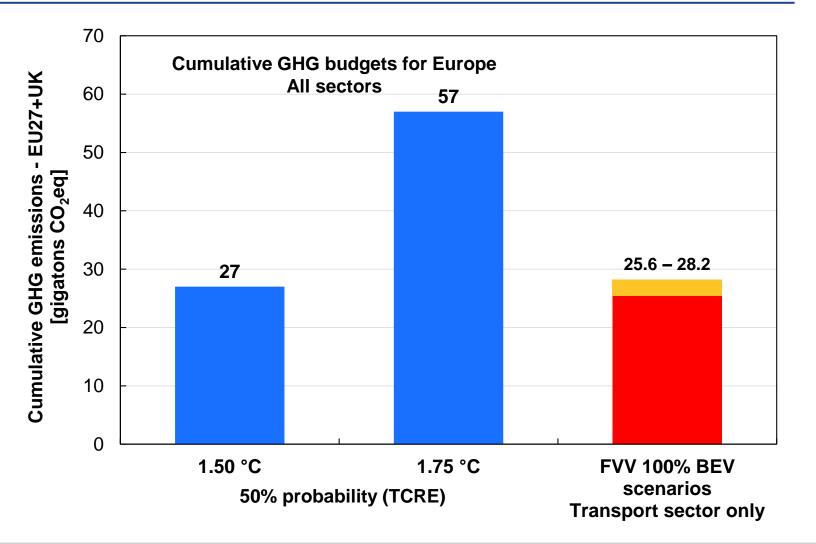
Total number of vehicles (fleet stock)



**Sales Share** 

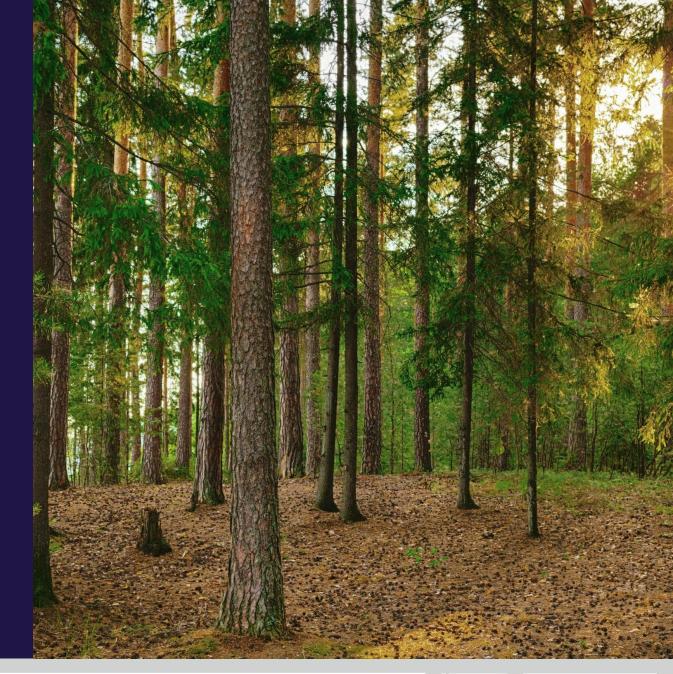
### Will we meet climate goals with this approach?

- Even with this aggressive transition to BEVs, climate goals are not met
  - FVV 100% BEV scenarios show that the total GHG budget for Europe will be consumed by transport
- The problem is emissions from the remaining ICEV fleet using fossil fuels
  - These account for up to 74% of the cumulative GHG emissions



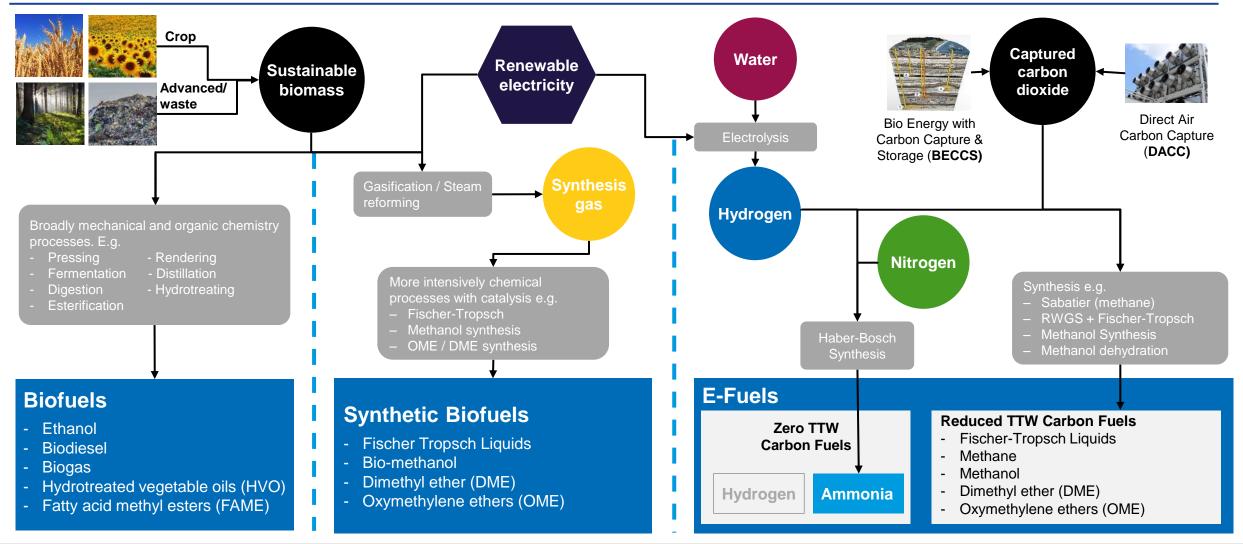


Sustainable fuels are a complement to electrification





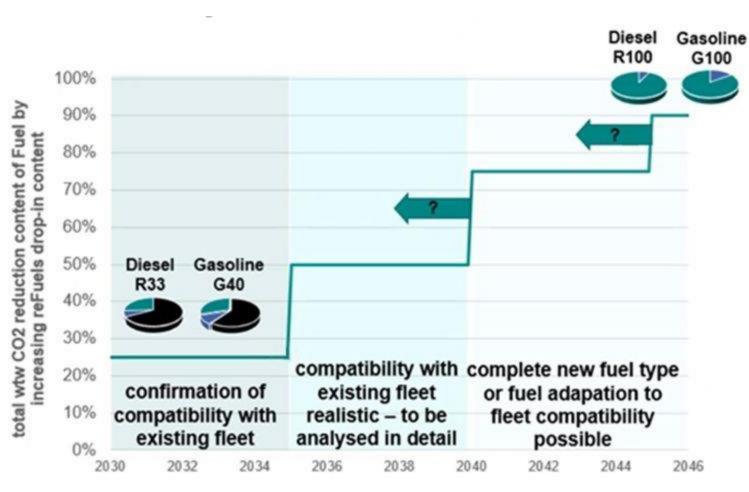
#### The landscape for sustainable liquid fuels





#### Scenarios for the introduction of sustainable liquid fuels

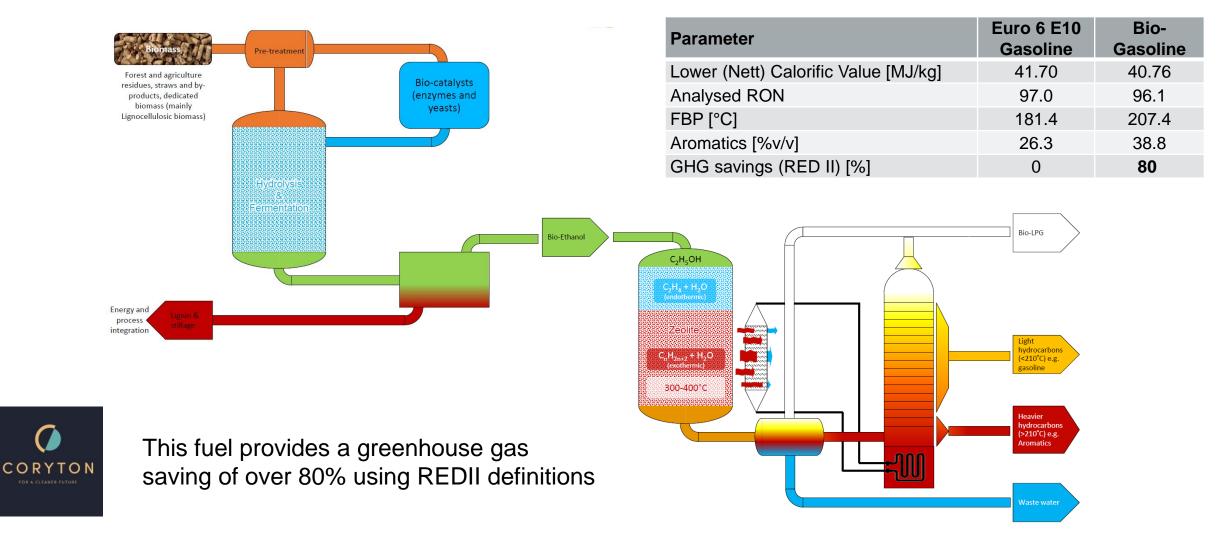
- To address the ICEV fleet, we need drop-in fuels – those that meet EN228 and EN590
- These should comprise both e-fuels and advanced biofuels
  - Advanced biofuels can make a major contribution before e-fuels capacity is available
- One scenario for phased introduction has been developed on the reFuels project



year

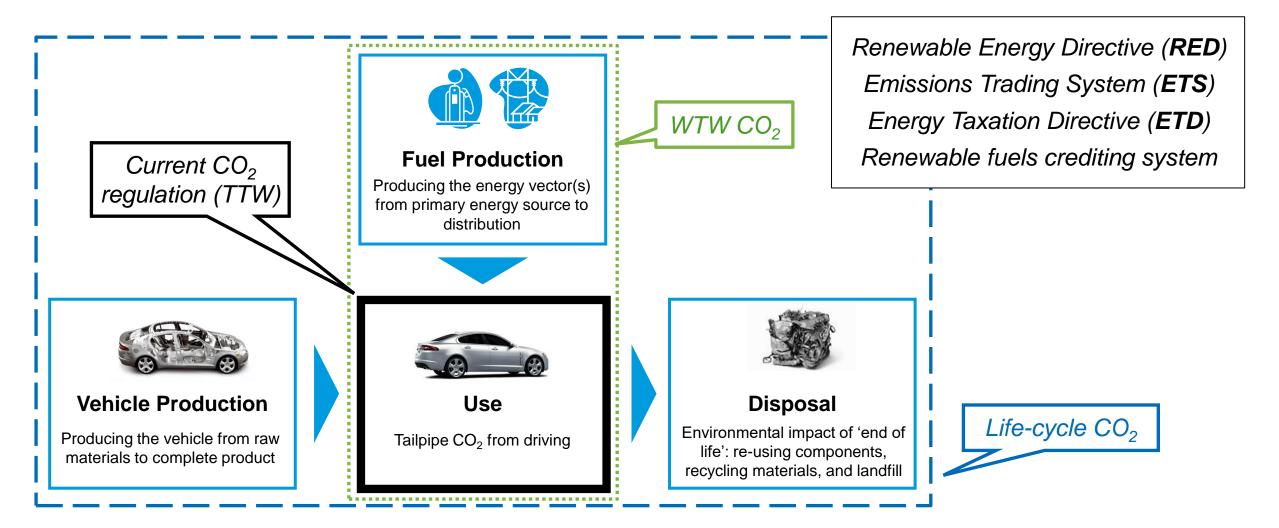


#### Bio-gasoline tested with Ricardo Magma xEV pre-chamber engine





#### Current vehicle CO<sub>2</sub> regulation is not fit for purpose





## Euro 7 will continue the reduction of pollutant emissions

Platform	Status and Timing	Objectives	Toolsets	Output and Next Steps
Ricardo Euro 7 Demonstrator VehicleVEP Gen3 HP 48V MHEV 	Project Started Feb 2021 Phase 1 completion expected Apr 2022	<section-header><ul> <li>Physical and virtual twin validated at Euro 7 levels</li> <li>EHC with aux air, SAI</li> <li>Development of software toolsets to simulate and optimise SAI operation</li> <li>Demonstration of hybrid control potential to improve emissions</li> <li>Test platform to assess Euro 7 applicable technologies</li> </ul></section-header>	<ul> <li>Integrated Model Based Development (IMBD) with IGNITE</li> <li>SAI combustion modelled in VECTIS 3-D and WAVE 1-D</li> </ul>	<ul> <li>Physical and virtual emission results at Euro 7 level</li> <li>Further development of ATS towards zero impact</li> <li>Assessment of OBM sensors</li> <li>Assessment of e-fuels</li> <li>Evaluation of Euro 7 technologies <ul> <li>Exhaust air pumps and control</li> <li>3<sup>rd</sup> generation GPF systems</li> <li>Ammonia aftertreatment</li> <li>Next-gen O<sub>2</sub> sensors</li> </ul> </li> <li>Calibration development to optimise fitted technologies</li> </ul>



# Conclusions

- We must pursue all pathways to road transport de-fossilization in order to meet climate goals
- The ICEV fleet alone using fossil fuels will consume remaining carbon budgets
- Sustainable liquid fuels are required to defossilize new and existing ICE vehicles
- Life-cycle analysis of different vehicle types is required to drive technology development
- Euro 7 will reduce pollutant emissions to close to zero-impact levels

